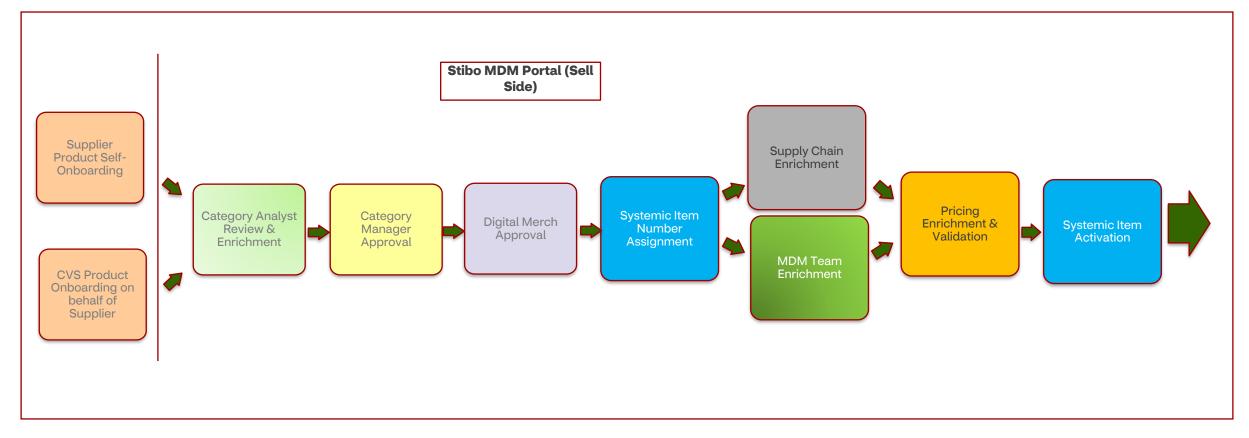


Bulk Product Creation and Updates





High Level Product Onboarding Process

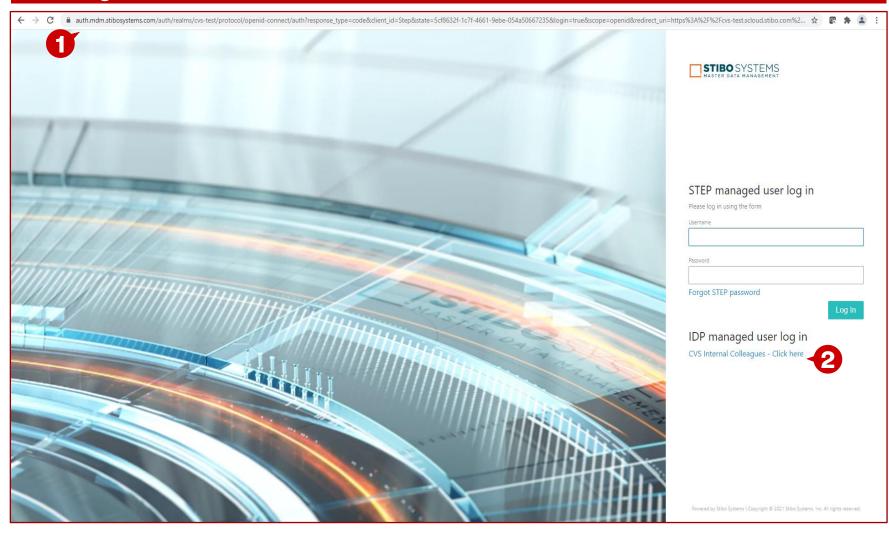


- Authorized Supplier can self onboard most Products except for Import Items (Compliance reasons)
- CVS teams can also onboard Products on behalf of Suppliers. (Not all Products are Supplier managed)
 - MDM Team manages most item
 - Digital Team manages Web Only Item set-up
 - Strategic Procurement team managers Supplies/Not for Resale items
- All Products will require Category Analyst Review and Category Manager Approval



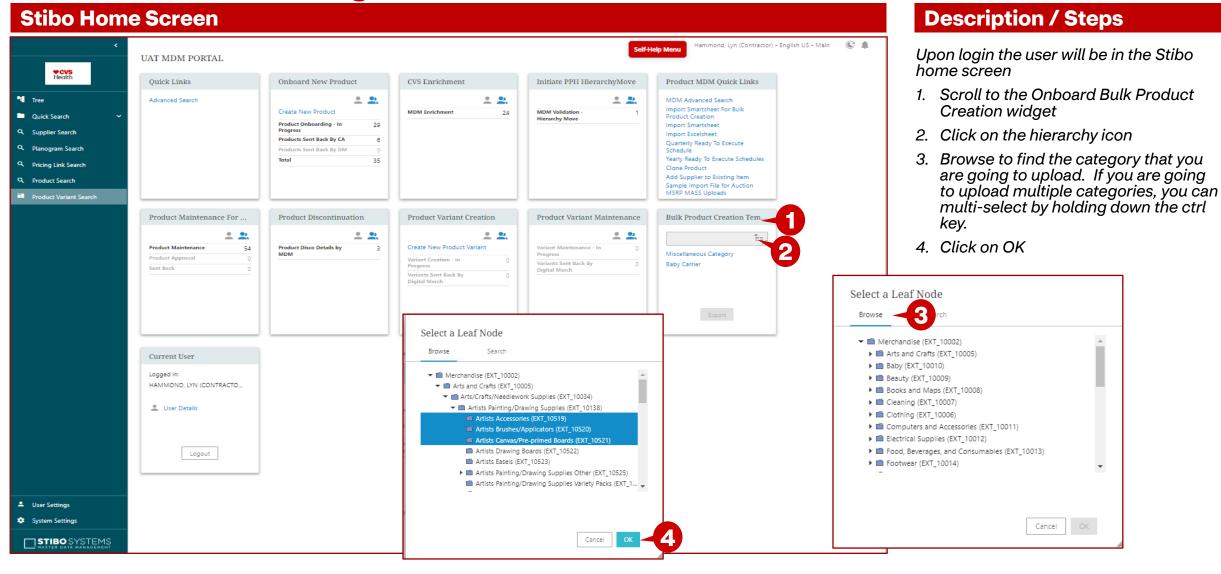
User Login

User Login



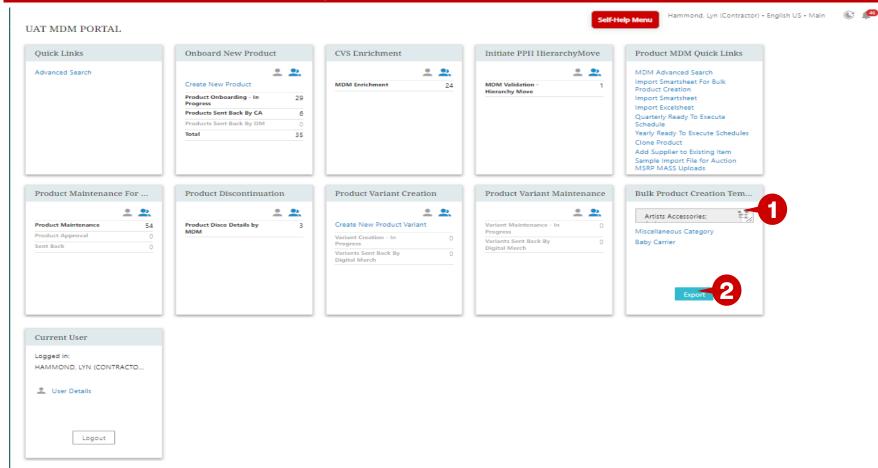
- 1. Enter URL for Stibo
- 2. Click "CVS Internal Colleagues Click here"







Stibo Home Screen - Exporting the Smartsheet



Description / Steps

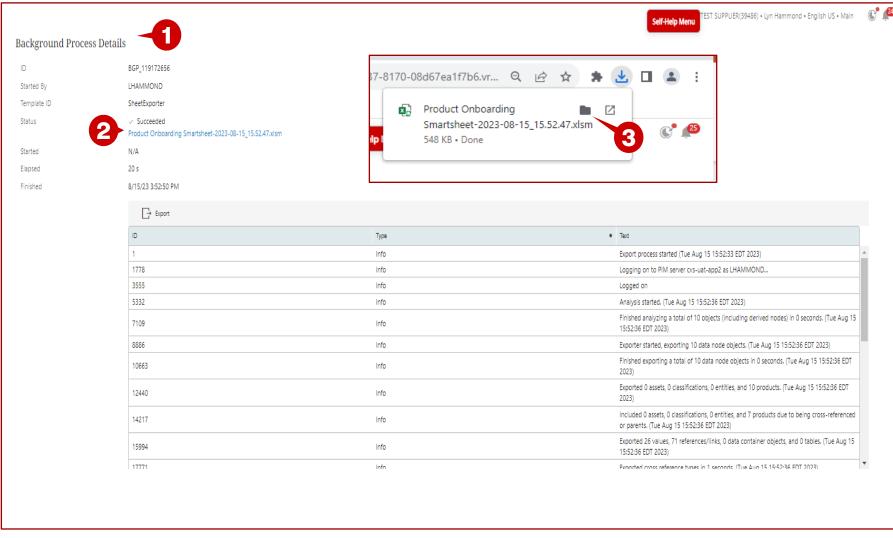
- 1. The categories are populated in the box.
- 2. Click on Export.

Tip

There is a miscellaneous Category that you can download that will not contain the Stibo Product Hierarchy attributes. Once the sheet is imported into Stibo, you could complete those attributes for the items.



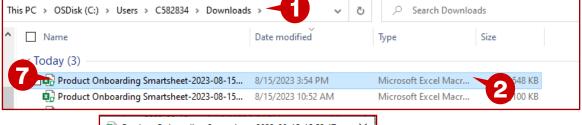
Exporting the Smartsheet

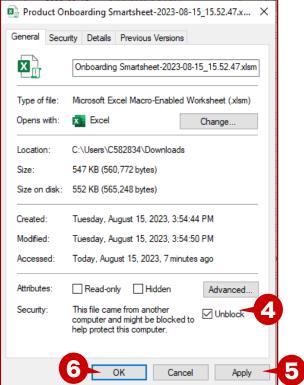


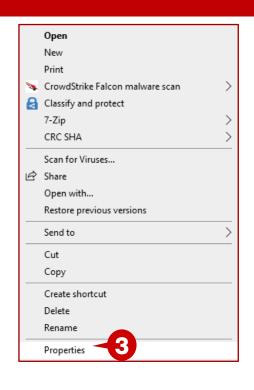
- 1. The Background Process Details page will open.
- 2. When the status is Suceeded, click on the blue hyperlink.
- 3. Click on the folder icon.



Exporting the Smartsheet - Opening the file



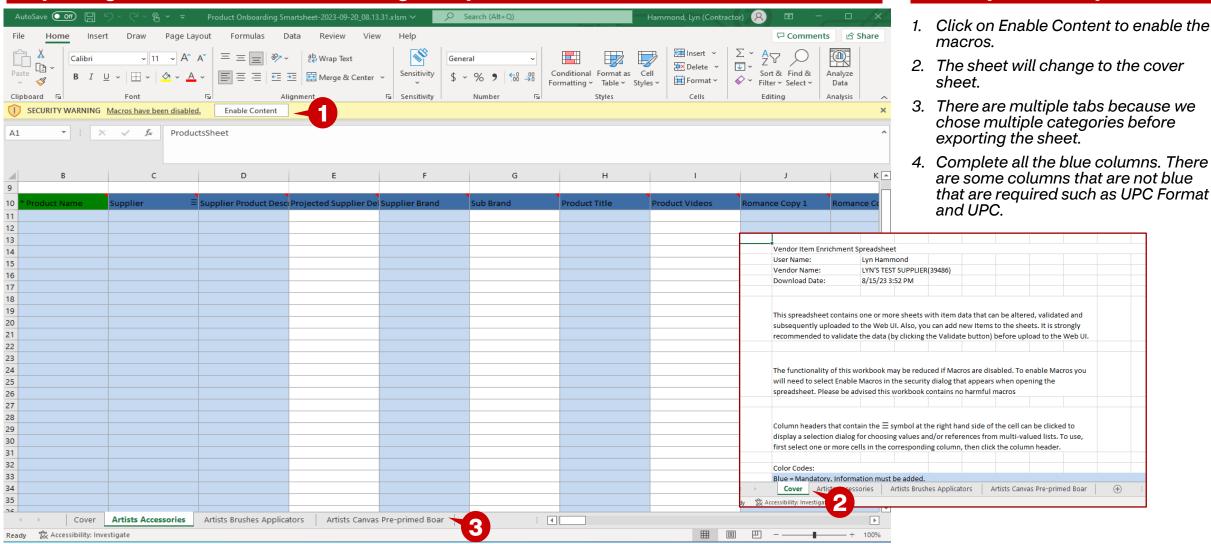


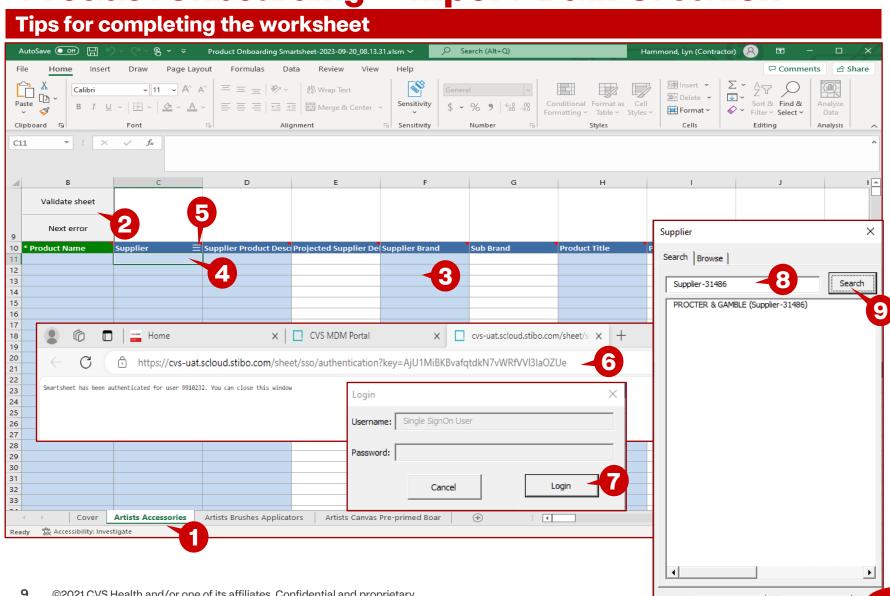


- 1. The downloads folder opens.
- 2. Right click on the file.
- 3. Choose properties.
- 4. Put a check mark in the Unblock box.
- 5. Click on Apply.
- 6. Click on OK.
- 7. Double click on the file to open the excel file.



Exporting the Smartsheet – Reviewing the open file





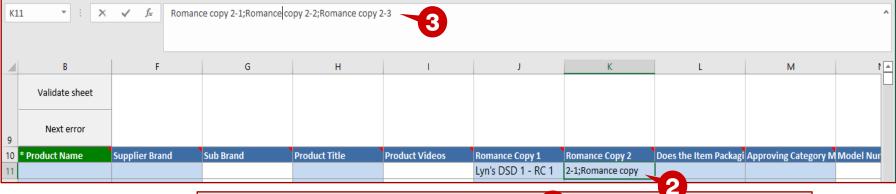
Description / Steps

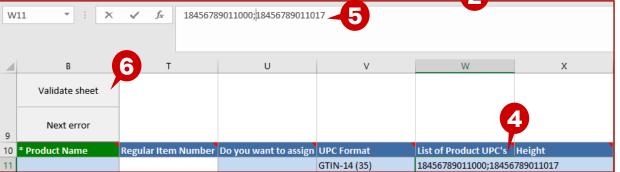
- 1. Click on the tab next to the Cover tab. in this example. Artists Accessories.
- 2. The buttons for Validate Sheet and Next Error are in the top left corner of the sheet.
- 3. The blue columns denote required
- 4. To add the supplier, highlight the cell directly below Supplier.
- 5. Click on the 3 lines in the Supplier in the cell above.
- 6. A browser window will open close the tab.
- 7. Go back to the excel sheet. A login window will be open. Click on Login.
- 8. Supplier Search window will open. Type in "Supplier-#", with no spaces.
- 9. Click on Search. The supplier will display in the results pane. Highlight the supplier.
- 10. Click OK.

Cancel

Tips for completing the worksheet



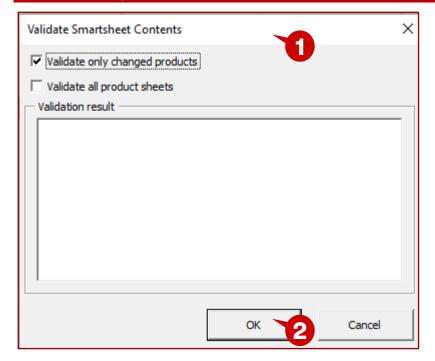


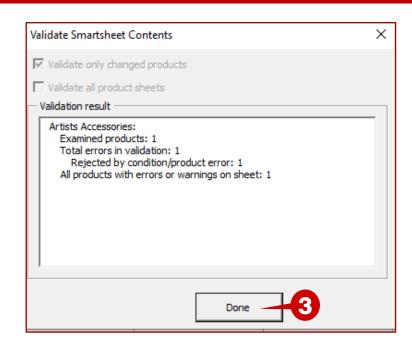


- 1. The supplier will be filled in the cell.
- 2. Recall that Romance Copy 2 requires 3 bullets.
- 3. You will enter all three bullets in the one field. You will separate each bullet by a semicolon.
- 4. The same applies if you have more than one value that can be entered for a field, such as UPC.
- 5. UPCs are entered with a semicolon separating the values.
- 6. Once all required fields have been completed, click on Validate sheet.

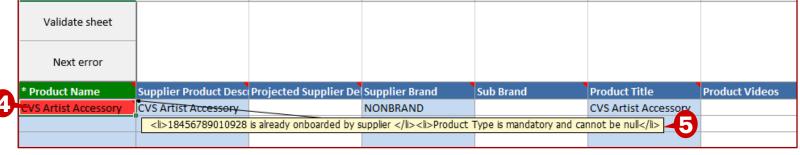


Validating the worksheet

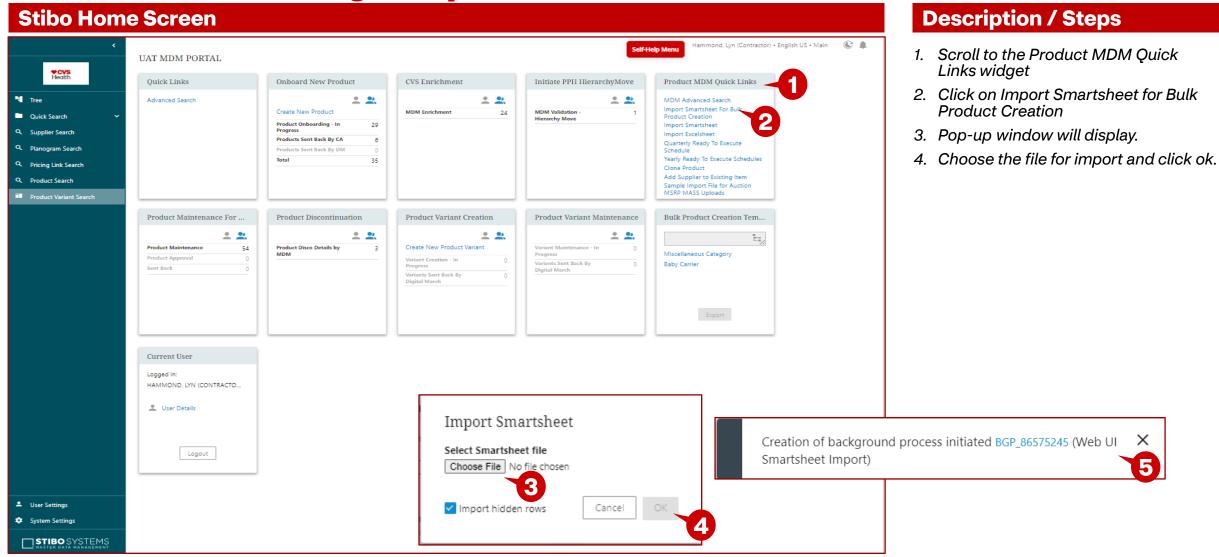




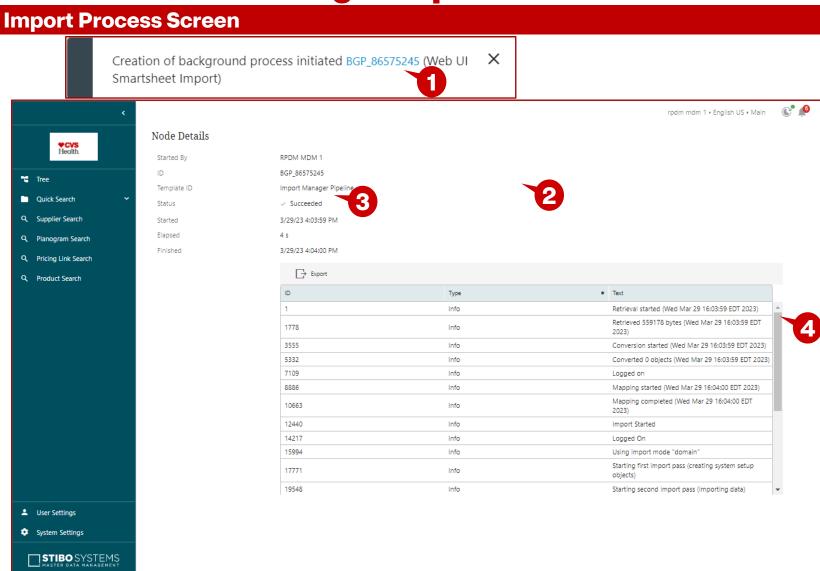
- Validate Smartsheet Contents box will display.
- 2. Click OK.
- 3. The sheet will validate and display the Validation result. Click on Done.
- 4. The row with the error will display in red.
- 5. Hover over the cell and the errors will be displayed. In this example, there is a UPC error and Product Type is mandatory and cannot be null.
- 6. Correct the errors and go through the validation process as outlined above.









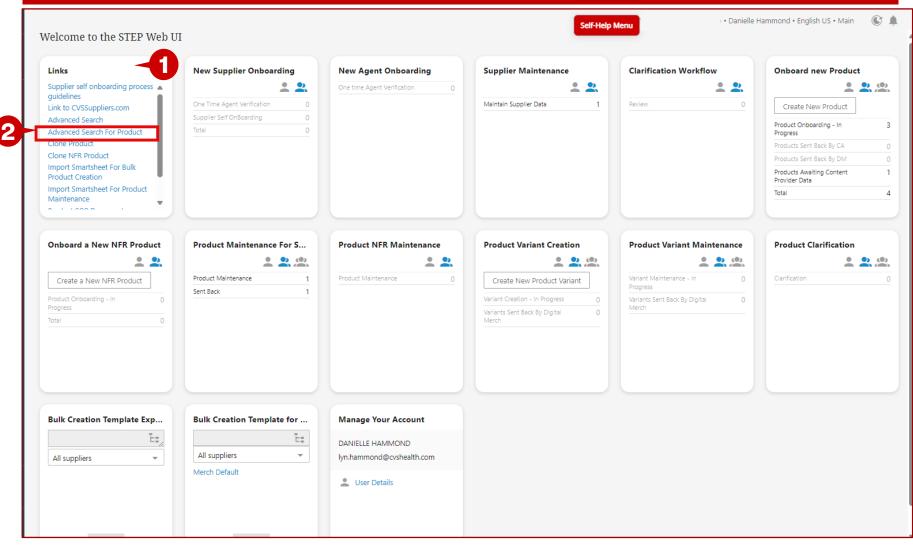


- 1. Click on the blue hyperlink.
- 2. This will open the window with the details of the upload.
- 3. The status will show Succeeded when the import is finished and successful.
- 4. This the detail pane and can be scrolled to see each of the steps of the import.



Product Onboarding - Bulk Product Updates

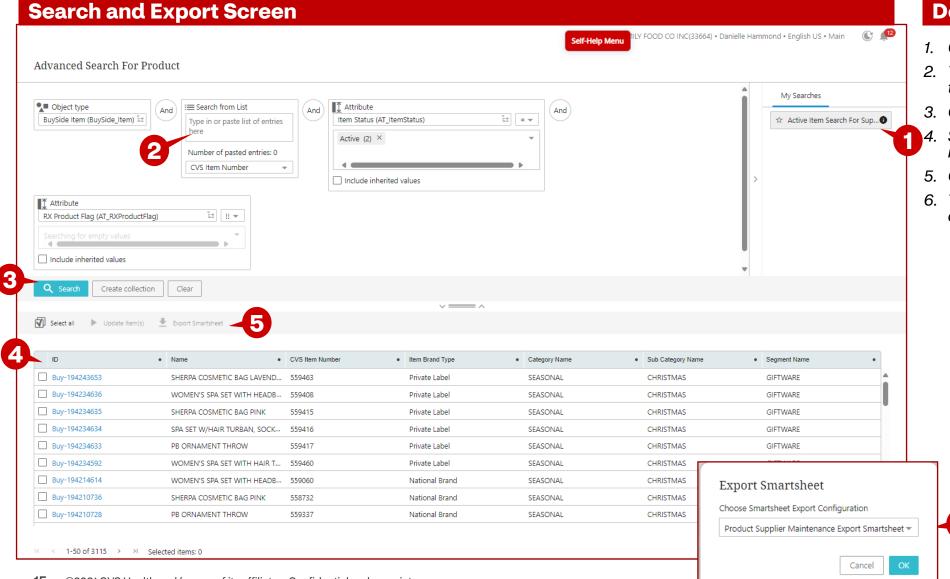
Stibo Home Screen



- 1. Go to the Links widget
- 2. Click on Advanced Search For Product.



Product Maintenance - Bulk Product Updates

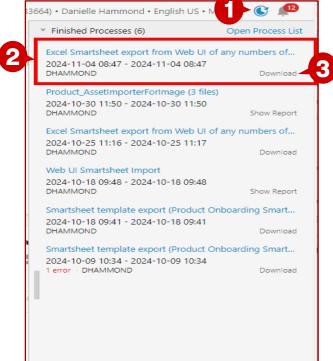


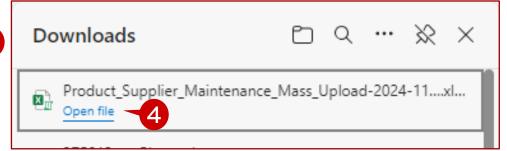
- 1. Click on Active Item Search
- 2. This will place the Search Criteria in the search window. Enter the criteria
- 3. Click on Search
- Search results will display. Select item(s) for export.
- 5. Click on Export to Template.
- 6. The pop-up window will display, click on OK.

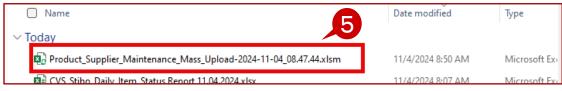
Product Maintenance - Bulk Product Updates

Product Maintenance – Export to update – con't

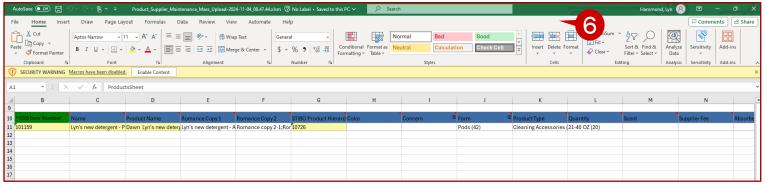
one or us armates, connectation and proprietary,







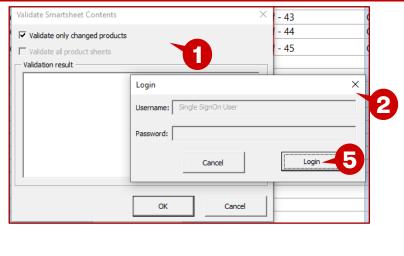
- 1. Click on the half moon icon.
- 2. Find the export that you just requested.
- 3. Click on Download
- 4. Pop-up window will open and click on Open file. OR
- 5. The file is in the Downloads folder
- 6. Open the file, make the updates, and save the file.

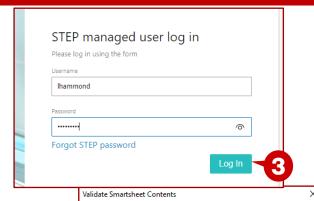




Product Maintenance - Import Bulk Updates

Validating the worksheet





Validate only changed products

Validate all product sheets

Validation result

Merchandise:
All 6 Examined products OK

Smartsheet has been authenticated for user lhammond. You can close this window

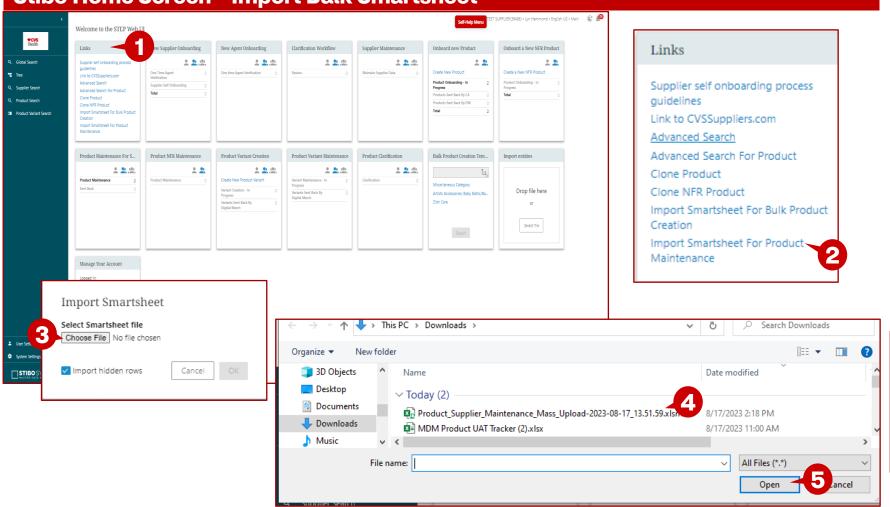


- Validate Smartsheet Contents box will display.
- 2. The login box will display and will open the browser window to the login page.
- 3. Enter your login credentials and login.
- 4. The message will display for you to close the window.
- 5. Click on Login, once you have closed the browser window.
- 6. The sheet will validate and display the Validation result. In our example there were no errors. Click on Done.
- 7. If there are errors, you will see the row with the error will display in red. Hover over the cell and the errors will be displayed. In this example, there is a UPC error and Product Type is mandatory and cannot be null.
- 8. Correct the errors and go through the validation process as outlined above. Although, you will not have to login again.

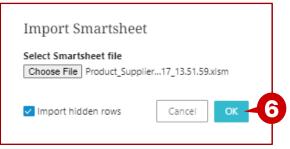


Product Maintenance - Bulk Product Update

Stibo Home Screen - Import Bulk Smartsheet



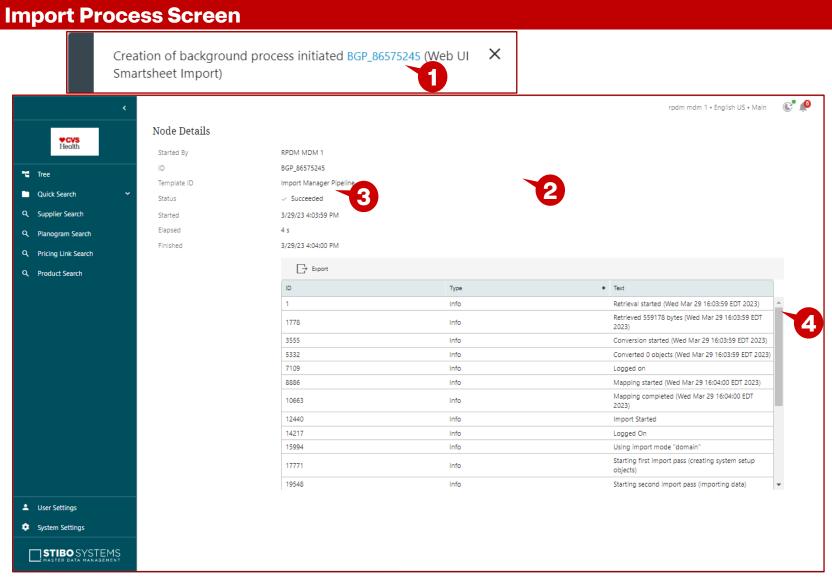
- 1. Go back to the Supplier Web Portal home screen and locate the Links widget.
- 2. Click on Import Smartsheet for Product Maintenance.
- 3. Click on Choose File.
- 4. File Open dialog box will display, highlight the file that you just updated and validated.
- 5. Click on Open.
- 6. The file name will be in the Import Smartsheet box, click on OK>
- 7. The background process window will open letting you know that the import process has started.







Product Maintenance - Import - Bulk Update



- 1. Click on the blue hyperlink.
- 2. This will open the window with the details of the upload.
- 3. The status will show Succeeded when the import is finished and successful.
- 4. This the detail pane and can be scrolled to see each of the steps of the import. This would outline any errors that are reported during the upload process.

